CG | UNITED

REQUEST FOR PROPOSAL

Health Insurance

The information requested on this form (including the accompanying spreadsheet) is designed to assist in accurately evaluating your Group. It is therefore essential that the information provided be complete and true to the best of your knowledge.

PART 1 APPLICANT DETAILS

Company Name ______________________________

Mailing Address ______________________________

Street Address ______________________________

Contact Person ______________________ Email ______________________

Phone No. ______________________ Fax No. ______________________

Total Number of Employees ______________________ Total Number of Dependents ______________________

Type of Business ______________________ Effective Date (DD/MM/YY) ______________________

Agent ______________________ Broker______________________

Previous Medical Client? ☐Yes ☐No If Yes, previous Policy No.______________ Cancellation Date (DD/MM/YY)______________

PART 2 TYPE OF COVER REQUESTED ☐ New Business ☐ Change Existing Business: Policy ______________

PART 3 DETAILS OF COVER REQUESTED (indicate benefits along with any specific requirements)

☐ **Medical Plan Benefit** ☐ Premier Health ☐ Provident Caribbean - LTM: ☐ $2M or ☐ $1M

☐ **Dental Plan Benefit**

☐ **Vision Plan Benefit**

☐ **Group Life Insurance Benefit** ☐ Flat Amount of $________________ or ☐ Multiple of Salary = ☐x1 ☐x2 ☐x3 ☐x4

☐ **Accidental Death & Dismemberment Benefit** ☐ Flat Amount $________ or ☐ Multiple of Salary = ☐x1 ☐x2 ☐x3 ☐x4

☐ **Short-Term Disability Benefit** ☐ 50% ☐ 60% ☐ 66.66% of Weekly Salary to a Max Amount of $________________

☐ **Long-Term Disability Benefit** ☐ 50% ☐ 60% ☐ 66.66% ☐ 70% of Monthly Salary to a Max Amount of $__________

Waiting Period: ☐ 90 days ☐ 180 days Duration of Benefits: ☐ 2 yrs ☐ 5 yrs ☐ to age 65

☐ **Critical Illness Benefit*** Max. Benefit Option: ☐ $25,000 ☐ $50,000

☐ **Supplemental Accident***

* These Optional benefits will be Non-Voluntary (Company funded)

PART 4 KNOWN MEDICAL CONDITIONS

The following questions should be answered to the best of your knowledge for all employees and their dependents to be insured. Please answer Yes or No giving details on any questions to which you have answered Yes on the accompanying spreadsheet.

A. Has anyone been treated for, or shown symptoms of illness, or had surgery in the past five years? (e.g. Cancer, Juvenile diabetes, Cardiovascular Disease, AIDS, Substance Abuse, Renal Disease, Mental Illness). ☐ Yes ☐ No

B. Has anyone undergone open-heart surgery or received cardiac testing at anytime in the past? (e.g. Cardiac Catherisation, Angioplasty, By-pass Graft, Pacemaker, Valve Replacement.) ☐ Yes ☐ No

C. Has anyone had a claim of $20,000 or more in the past 12 months? (Include a copy of detailed claims reports, if available.) ☐ Yes ☐ No

D. Is anyone apt to have a continuing claim for a mental or physical disorder? ☐ Yes ☐ No

Health Insurance

E. Has anyone been advised to have surgery or diagnostic testing in the last six months or anticipate hospitalization for any other reason? ☐ Yes ☐ No

F. Has any employee missed 10 or more consecutive days of work in the past 12 months due to an illness or injury? ☐ Yes ☐ No

G. Are there any spouses or other dependents who are confined at home, incapacitated or confined in a hospital or treatment facility? ☐ Yes ☐ No

H. Are there any employees who are not actively at work performing their duties full time, due to illness or injury? ☐ Yes ☐ No

I. Are there any employees or dependents now not insured who have been declined for life or medical cover? ☐ Yes ☐ No

PART 5 GROUP CENSUS

Please complete the accompanying spreadsheet with the requested details on each of the employees and their dependents who you wish to insure, including details on any "Yes" responses from Part 4 - Known Medical Conditions.

PART 6 COMMENTS